



# 2023 OPERATIONS DAY

Tuesday, May 30 | Toronto Region Board of Trade

**Kim Barrett**  
**Director, Regulatory Compliance**  
**LTIMindtree**

Kim's career has focused on the Insurance and Wealth Management Industries. Starting in Policyowner Service, progressing to various Business Analyst positions specializing in Insurance Commissions, she then leveraged those skills to concentrate on Insurance/Securities Wealth Management. Since 2014 her focus has been on Regulatory/Legislative (including Tax) and Fundserv Compliance; she is now Director, Regulatory Compliance at LTIMindtree.



With over 30 years' experience, she still finds the twists and turns of both industries intriguing and has become an active participant in several industry working groups/committees including IFIC Registered Products (Chair), IFIC FHSA (Chair), Fundserv FATCA/CRS Working Group (Chair) and Fundserv Segregated Funds Council.