

# 2025 ANNUAL CONFERENCE

OCTOBER  
14-15

Royal York Hotel

SIMA's Annual Leadership Conference is Canada's pre-eminent networking and information event for the securities and investment management industry. It draws 400+ senior professionals from across the country, including leaders from asset-management firms and investment dealers and the many service providers that support the industry.

This year's conference is at the iconic Fairmont Royal York Hotel on October 14/15. We are pleased to present a dynamic line-up of high-profile speakers who will offer insights on the most pressing issues and emerging trends shaping the industry.

For speakers, it's a valuable opportunity to contribute to the national conversation, share thought leadership with a highly influential audience and help shape the future of the industry. This exclusive gathering is a must-attend forum for leadership, collaboration, and innovation in the investment and wealth-management communities.

## DAY 1 (Full day)

- ✔ Opening remarks – SIMA Chair
- ✔ Macroeconomic forces
- ✔ Breakout session 1
- ✔ Breakout session 2

### Lunch

- ✔ SIMA CEO remarks
- ✔ Global perspectives from SIFMA
- ✔ State of finance
- ✔ Regulatory developments
- ✔ Keynote

### Evening reception

## DAY 2 (Half day)

- ✔ AI & automation
- ✔ Product innovation
- ✔ SIMA research: private savings in Canada's retirement system

### Lunch

- ✔ AGM