

SIMA Monthly Investment Fund Statistics – July 2026

Mutual fund and exchange-traded fund (ETF) assets and sales

August 24, 2026 (Toronto) – The Securities and Investment Management Association (SIMA) today announced investment fund net sales and net assets for July 2026.

Mutual fund assets totalled \$2.769 trillion at the end of July, down by \$12.5 billion or 0.5 per cent since June. Mutual fund net sales were \$6.4 billion in July.

ETF assets totalled \$896.6 billion at the end of July, up by \$13.4 billion or 1.5 per cent since June. ETF net sales were \$18.3 billion in July.

July insights

- Mutual fund assets declined for the first time in three months as market losses offset relatively strong inflows.
- ETF assets rose as strong inflows compensated for market weakness.
- Mutual funds saw their highest monthly net sales since February. More than 70 per cent of July's inflows went into bond funds.
- ETF net sales remained robust, recording the fourth-highest monthly total on record.

Mutual fund net sales/net redemptions (\$ millions)*

Asset class	Jul 2026	Jun 2026	Jul 2025	YTD 2026	YTD 2025
Long-term funds					
Balanced	2,021	1,158	50	10,770	(2,399)
Equity	(1,228)	2,710	(230)	3,119	(6,686)
Bond	4,701	1,323	3,512	14,679	17,994
Specialty	1,107	1,074	839	7,830	7,824
Total long-term funds	6,601	6,266	4,170	36,398	16,733
Total money market funds	(188)	(1,252)	399	(2,083)	5,539
Total	6,413	5,014	4,569	34,315	22,272

Mutual fund net assets (\$ billions)*

Asset class	Jul 2026	Jun 2026	Jul 2025	Dec 2025
Long-term funds				
Balanced	1,185.9	1,192.5	1,039.9	1,099.3
Equity	1,112.3	1,120.4	922.2	987.5
Bond	341.0	339.6	305.5	323.0
Specialty	65.5	64.6	47.3	54.3
Total long-term funds	2,704.7	2,717.1	2,315.0	2,464.1
Total money market funds	64.8	64.9	63.0	65.7
Total	2,769.5	2,782.0	2,378.0	2,529.8

* See below for important information about this data.

ETF net sales/net redemptions (\$ millions)*

Asset class	Jul 2026	Jun 2026	Jul 2025	YTD 2026	YTD 2025
Long-term funds					
Balanced	1,413	1,357	1,069	10,140	5,320
Equity	12,603	13,134	6,469	81,815	34,371
Bond	2,599	2,440	1,515	20,999	15,466
Specialty	1,172	684	1,284	8,125	5,945
Total long-term funds	17,787	17,617	10,337	121,079	61,101
Total money market funds	490	(142)	(222)	1,226	4,898
Total	18,277	17,475	10,115	122,305	66,000

ETF net assets (\$ billions)*

Asset class	Jul 2026	Jun 2026	Jul 2025	Dec 2025
Long-term funds				
Balanced	52.0	51.1	30.3	38.3
Equity	600.4	589.6	385.9	456.7
Bond	165.5	165.2	131.7	146.0
Specialty	42.1	41.2	30.8	36.8
Total long-term funds	860.0	847.1	578.7	677.8
Total money market funds	36.6	36.2	32.7	35.3
Total	896.6	883.2	611.4	713.0

* See below for important information about data.

SIMA direct survey data (which accounts for approximately 87 per cent of total mutual fund industry assets and approximately 80 per cent of total ETF industry assets) is complemented by estimated data to provide comprehensive industry totals.

SIMA makes every effort to verify the accuracy, currency, and completeness of the information, however, SIMA does not guarantee, warrant, represent or undertake that the information provided is correct, accurate or current.

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* Important information about investment fund data

1. Mutual fund data is adjusted to remove double counting arising from mutual funds that invest in other mutual funds.
2. Starting with January 2022 data, ETF data is adjusted to remove double counting arising from Canadian-listed ETFs that invest in units of other Canadian-listed ETFs. Any references to SIMA ETF assets and sales figures prior to 2022 data should indicate that the data has not been adjusted for ETF of ETF double counting.
3. The balanced funds category includes funds that invest directly in a mix of stocks and bonds or obtain exposure through investing in other funds.
4. Mutual fund data reflects the investment activity of Canadian retail investors.
5. ETF data reflects the investment activity of Canadian retail and institutional investors.

About SIMA

The Securities and Investment Management Association empowers Canada's investment industry. The association is the leading voice for the securities and investment management industry, which oversees approximately \$4 trillion in assets for over 20 million investors. Our members—including investment fund managers, investment and mutual fund dealers, capital markets participants, and professional service providers—are committed to creating a resilient, innovative investment sector that fuels long-term economic growth and creates opportunities for all Canadians.

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